FORM D

05748 **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Number: 3235-0076								
Expires: April 30, 2008								
Estimated ave	Estimated average burden hours							
per form 16.00								
per form	16.00							
<u>'</u>	16.00 USE ONLY							
<u>'</u>								

DATE RECIEVED

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)
Filing Under (Check box(es) that apply): □ Rule 504 Rule 505 ⊠ Rule 506 Section 4(6) □ ULOE Type of Filing: □ New Filing ⊠Amendment
A. BASIC IDENTIFICATION DATA
Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Healthcare Providers Direct, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code) 3371 Route One, Suite 200, Lawrenceville, NJ 08648 Telephone Number (Including Area Code) (609) 919-1932
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (Including Area Code)
Brief Description of Business sell and distribute diagnostic tests directly to physician offices and other healthcare providers PROCESSED
Type of Business Organization Corporation limited partnership already formed other (please specify): business trust limited partnership, to be formed other (please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year O 4 Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: NV CN for Canada; FN for other foreign jurisdiction)
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Filing Fee: There is no federal filing fee. State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

<u> </u>	
A. BASIC IDENTIFICATION DATA	
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 	the
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☑ Executive Officer ☑ Director General and/or Managing Partner	
Full Name (Last name first, if individual) Proulx, Norman	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Healthcare Providers Direct, Inc., 3371 Route One, Suite 200, Lawrenceville, NJ 08648	
Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner	
Full Name (Last name first, if individual) Proulx, Janet	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Healthcare Providers Direct, Inc., 3371 Route One, Suite 200, Lawrenceville, NJ 08648	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner	
Full Name (Last name first, if individual) Davies, Greg	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Healthcare Providers Direct, Inc., 3371 Route One, Suite 200, Lawrenceville, NJ 08648	_
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner	· · · · · · · · · · · · · · · · · · ·
Full Name (Last name first, if individual) McDonald, W. Barry	···
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Healthcare Providers Direct, Inc., 3371 Route One, Suite 200, Lawrenceville, NJ 08648	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner	
Full Name (Last name first, if individual) Farley, Donald F.	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Healthcare Providers Direct, Inc., 3371 Route One, Suite 200, Lawrenceville, NJ 08648	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner	
Full Name (Last name first, if individual) Dioguiardi, William P.	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Healthcare Providers Direct, Inc., 3371 Route One, Suite 200, Lawrenceville, NJ 08648	

					D. 111	IFURMA	HONAD	OUI OF	FERING				
1. Has the	e issuer sol	d, or does	the issuer	intend to	sell, to no	n-accredit	ed investo	rs in this c	offering?				
		Α	inswer also	o in Appe	ndix, Colu	ımn 2, if f	iling unde	r ULOE.				No.	
2. What is	s the minin	num inves	tment that	will be ac	cepted fro	om any ind	dividual?					N/A	
3. Does th	he offering	permit jo	int owners	hip of a si	ngle unit?							Yes.	
4. Enter t commission person to states, list broker or o	on or simila be listed is the name	r remuner an associ of the bro	ation for so ated perso ker or dea	olicitation n or agent ler. If mor	of purchanged of a broker of a	sers in con er or deale e (5) perse	nection w er register ons to be l	ith sales of ed with the listed are a	securities SEC and	in the offe l/or with a	ring. If a state or		
Full Name	: (Last nam	e first, if	individual)									
Business o	or Residence l Avenue,	e Address 43 rd Floor	(Number	and Stree	t, City, St ork 100	ate, Zip C 17	ode)						
Name of A												_	
States in V (Check "A	Which Pers All States" ([AK]				ends to So	licit Purch	nasers [DE]	[DC]	[FL]	[GA]	[HI]	[ID]	[] all States
[IL] [MT] [RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] <u>[TX]</u>	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	<u>[MA]</u> [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] <u>[PA]</u> [PR]	
Full Name	e (Last nam	e first, if	inđividual)									
Business o							ode)						
Name of A	Associated Investmer		Dealer									-	
States in W	hich Person				o Solicit Pu	rchasers						[] All Sta	ates
[AL]	[AK]	[AZ]	[AR]	<u>[CA]</u>	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI] [MS]	[ID] [MO]	
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name	(Last name	iirst, ii inat	viduai)								- -		
Business (or Residenc	e Addres:	s (Number	and Stree	t, City, St	ate, Zip C	ode)						
Name of A	Associated	Broker or	Dealer				·						
	/hich Person States" or [AK] [IN] [NE]					(CT) [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[Hi] [MS] [OR]	[ID] [MO] [PA]	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregateoffering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check thisbox \square and indicate in the columns below the amounts of the securities offered for exchange and already exchange.		
	Type of Securities	Aggregate Offering Price	Amount Aiready Sold
	Debt		
	Equity	=	
	□ Common □ Preferred		
	Partnership Interests		
	Other (Specify) Convertible Debentures and Warrants	<u>\$2,150,000.00</u>	\$2,150,000.00
			\$2,150,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	27	\$2,150,000,00
	Non-accredited Investors		<u>\$0</u>
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part G- Question 1.	Type of Security	Dollar Amount Sold
	Type of offering	•	
	Rule 505	•	
	Regulation A	·	
	Rule 504	·	
	Total	. 0	<u>\$0</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of he issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish autimate and check the left of the estimate.		
	Transfer Agent's Fees.		
	Printing and Engraving Costs		
	Legal Fees (including Blue Sky Fees)	. 🛛	\$110,000.00
	Accounting Fees		
	Engineering Fees		
	Sales Commissions (specify finders' fees separately	. 🛚	\$179,000.00
	Other Expenses		
	Total	. 🗵	\$289,00 <u>0,00</u>

b	Enter the difference between the aggregate offering price given in respons total expenses furnished in response to Part C - Question 4.a. This difference proceeds to the issuer."	ice is the "adjusted gross				<u>\$1,861,000.00</u>
p o	ndicate below the amount of the adjusted gross proceeds to the issuer used or purposes shown. If the amount for any purpose is not known, furnish an estim of the estimate. The total of the payments listed must equal the adjusted gross personse to Part C - Question 4.b above.	ate and check the box to the	left			
				Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees				_ 0	
	Purchase of real estate				_ 0	
	Purchase, rental or leasing and installation of machinery and equipme	ent			_ 0	
	Construction or leasing of plant buildings and facilities					
	Acquisition of other businesses (including the value of securities inversal be used in exchange for the assets or securities of another Issuer	olved in this offering that pursuant to a merger).			_ 0	
	Repayment of indebtedness				- 🗅	
	Working capital					\$1,861,000.00
	Other:				0	
	Column Totals				0	
	Total Payments Listed (column totals added)			X	<u>\$1,861,00</u>	0.00
	D. FEDERAL S	IGNATURE				
ons	issuer has duly caused this notice to be signed by the undersigned duly authstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchissuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 50	ange Commission, upon wri	e is fi tten re	led under Rule : quest of its staff,	505, the foi the informa	lowing signature ation furnished by
	er (Print or Type): Ithcare Providers Direct, Inc.	Tout 1	Date	9/17/	67	
	ne of Signer (Print or Type): Title of Signer (Print or Chief Executive Office Chief Executive Office					

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE										
i.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions Yes No of such rule?										
	See Appendix, Column 5, for state response.										
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.										
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerers.										
4.	. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.										
	The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.										
	er (Print or Type): Other Providers Direct, Inc. Signature Out Many Date 9/17/07										
	me of Signer (Print or Type): Title of Signer (Print or Type): Chief Executive Officer										

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signedmust be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

	non-ac-	to sell to credited ors in State -Item 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)	d aggregate Fering price Fered in State						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
ΑZ										
AR										
CA		X	See Note	6	\$225,000.00	0	0		Х	
со	<u> </u>							ļ		
СТ										
DE	ļ									
DC										
FL	 	Х	See Note	3	\$225,000.00	0	0	_	X	
GA			_							
НІ										
lD										
IL		Х	See Note	2	\$75,000.00	0	0		Х	
IN							=			
IA										
KS										
KY										
LA										
ME					_		_			
MD					_					
MA		X	See Note	2	\$45,000.00	0	0		Х	
Ml								ļ		
MN										
MS										
МО								ļ		

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SEC 1972 (5/91)

APPENDIX

•	non-ac	to sell to credited ors in State i-Item 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)	Type of inves	tor and amount pur	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State Yes No		No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мт									
NE								_	
NV									
NH		<u></u>							
NJ									
NM					<u></u>	<u>.</u> -			
NY		X	See Note	10	\$1,300,000.00	0	0		Х
NC	<u></u>								
ND					<u> </u>				
ОН					<u> </u>				
ок									
OR									
PA		X	See Note	1	\$15,000.00	0	0		X
RI									
SC									
SD							_		
TN									
TX		X	See Note	2	\$115,000.00	0	0		Х
UT							_		
VT									ļ
VA								ļ <u> </u>	
WA									
wv		<u> </u>							
wı		<u> </u>							
WY							F	MD	ļ
PR							مد		

^{*} Healthcare Providers Direct, Inc. sold \$2,150,000.00 of Convertible Debentures and Warrants to purchase Common Stock. One investor was located outside of the United States.